

# COVER SHEET

A S O 9 5 0 0 2 2 8 3

SEC Registration Number

D M C I H O L D I N G S , I N C .

(Company's Full Name)

3 R D F L R . D A C O N B L D G . 2 2 8 1

P A S O N G T A M O E X T . M A K A T I C I T Y

(Business Address: No., Street City / Town / Province)

HERBERT M. CONSUNJI

Contact Person

888-3000

Company Telephone Number

(Last Wednesday of July)

1 2

Month

3 1

Day

Fiscal Year

**SEC Form 17-C**

FORM TYPE

0 7

Month

2 7

Day

Annual Meeting

N.A.

Secondary License Type, If Applicable

C F D

Dept Requiring this Doc

\_\_\_\_\_

Amended Articles Number / Section

\_\_\_\_\_

Total No. of Stockholders

Total Amount of Borrowings

\_\_\_\_\_

Domestic

\_\_\_\_\_

Foreign

To be accomplished by SEC Personnel concerned

\_\_\_\_\_

File Number

\_\_\_\_\_

LCU

\_\_\_\_\_

Document ID

\_\_\_\_\_

Cashier

STAMPS

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. July 27, 2011  
Date of Report (Date of earliest event reported)
2. SEC Identification Number AS095-002283
3. BIR Tax Identification No. 004-703-376
4. DMCI Holdings, Inc.  
Exact name of issuer as specified in its charter
5. Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code:
7. 3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City  
Address of principal office
- 1231  
Postal Code
8. (632) 888-3000  
Issuer's telephone number, including area code
9. Not applicable  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>No. of Shares Outstanding</u>	<u>Amount</u>
Common Shares	2,655,494,000	Php2,655,494,000.00
Preferred Shares	4,380	4,380.00
TOTAL	2,655,498,380	Php2,655,498,380.00

11. Indicate the item numbers reported herein: Item 4

#### Item 4. Election of Registrant's Directors or Officers

At the Annual Stockholders' Meeting of DMCI Holdings, Inc. ("the Corporation") held on July 27, 2011, the following were elected as directors of the Corporation who shall serve as such for the year 2011-2012:

DAVID M. CONSUNJI  
CESAR A. BUENAVENTURA  
ISIDRO A. CONSUNJI  
HERBERT M. CONSUNJI  
JORGE A. CONSUNJI  
VICTOR A. CONSUNJI  
MA. EDWINA C. LAPERAL  
ANTONIO JOSE U. PERIQUET (*Independent Director*)  
HONORIO O. REYES-LAO (*Independent Director*)

The stockholders also approved/ratified the following:

1. All acts of the Board of Directors and Officers during the preceding year.
2. Management Report for the year ended December 31, 2010 presented by the President of the Corporation (as attached).
3. SyCip, Gorres, Velayo & Co. was appointed as Independent Auditors of the Corporation for the current year.


Likewise, immediately after the annual stockholders' meeting, the Board convened their organizational meeting and the following officers were elected for the year 2011-2012:

DAVID M. CONSUNJI	Chairman of the Board
CESAR A. BUENAVENTURA	Vice Chairman of the Board
ISIDRO A. CONSUNJI	President
HERBERT M. CONSUNJI	Vice President & Chief Finance Officer
	Compliance Officer
MA. EDWINA C. LAPERAL	Treasurer
CRISTINA C. GOTIANUN	Asst. Treasurer
VICTOR S. LIMLINGAN	Managing Director
NOEL A. LAMAN	Corporate Secretary
MA. PILAR PILARES-GUTIERREZ	Asst. Corporate Secretary

## SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc.  
Issuer



**Aldric G. Borlaza**  
Finance Officer

July 27, 2011



**Construction**

**150%** ↑

**Net  
Income**



**Residential**

**62%** ↑

**Sales &  
Reservations**



**Mining**

**60%** ↑

**Coal Sales  
Volume**



**Water**

**69%** ↑

**Net  
Income**



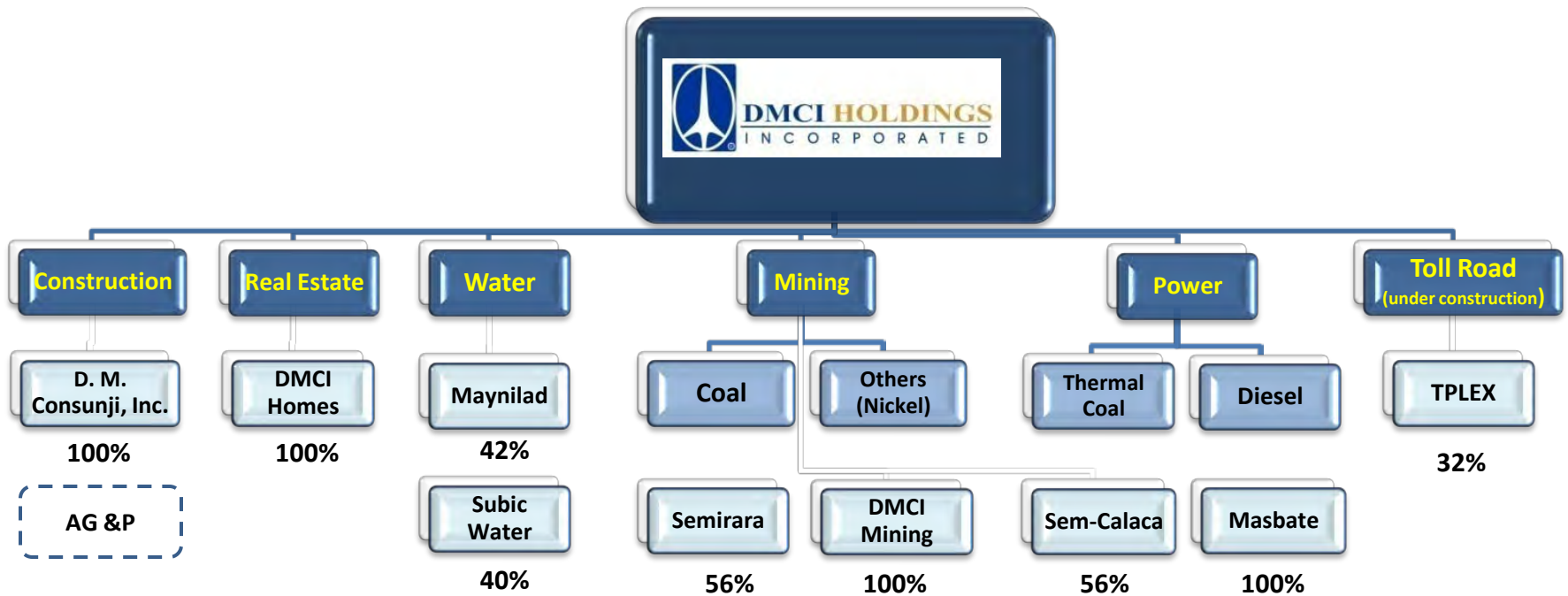
**Power**

**P8.9B**


**Energy  
Sales**

## President's Report

# Organizational Chart



# Construction

**34%** 

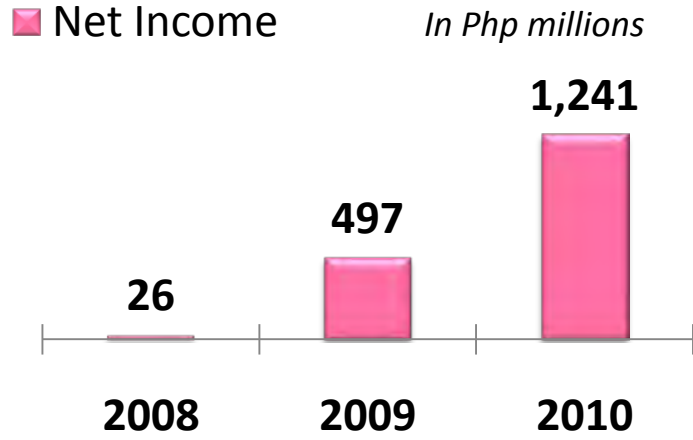
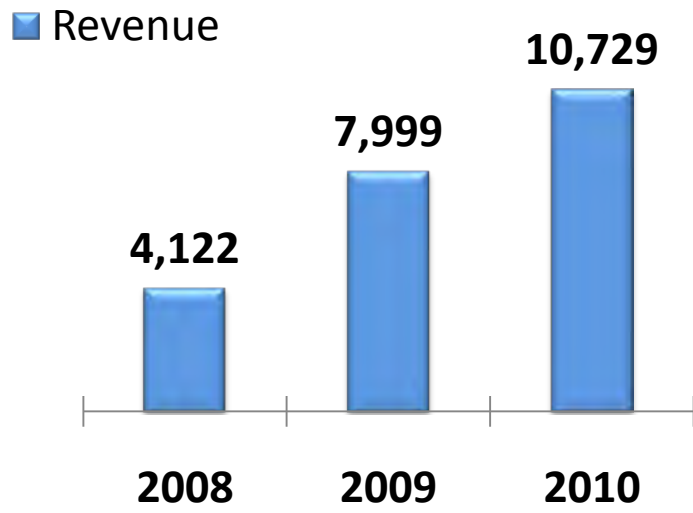
In revenues

**150%** 

In net income



*In Php millions*

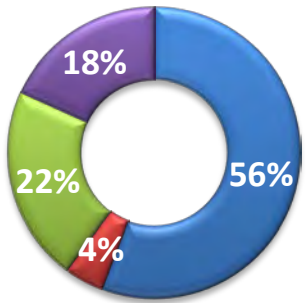


# Construction

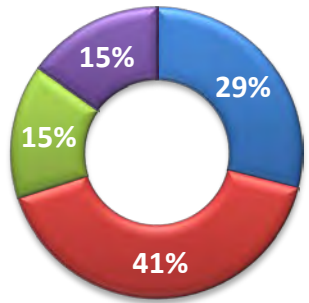


D.M. CONSUNJI, INC.  
ENGINEERS • CONTRACTORS

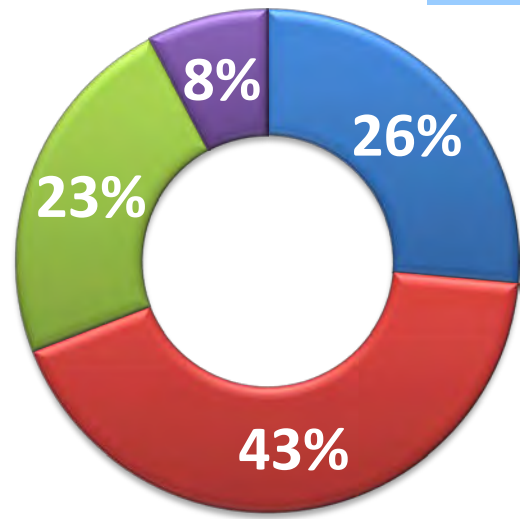
2008



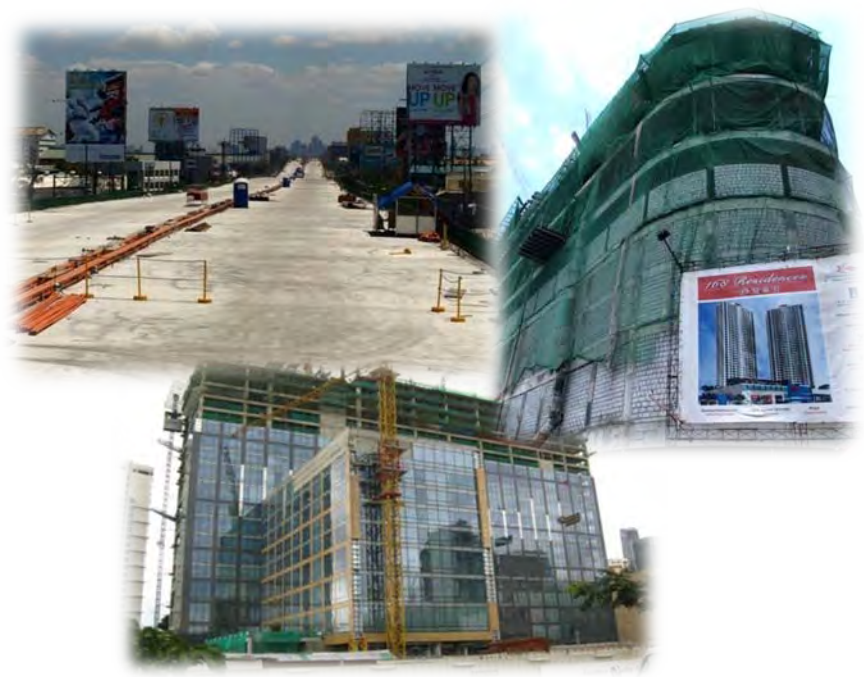
2009



## 2010 Revenues



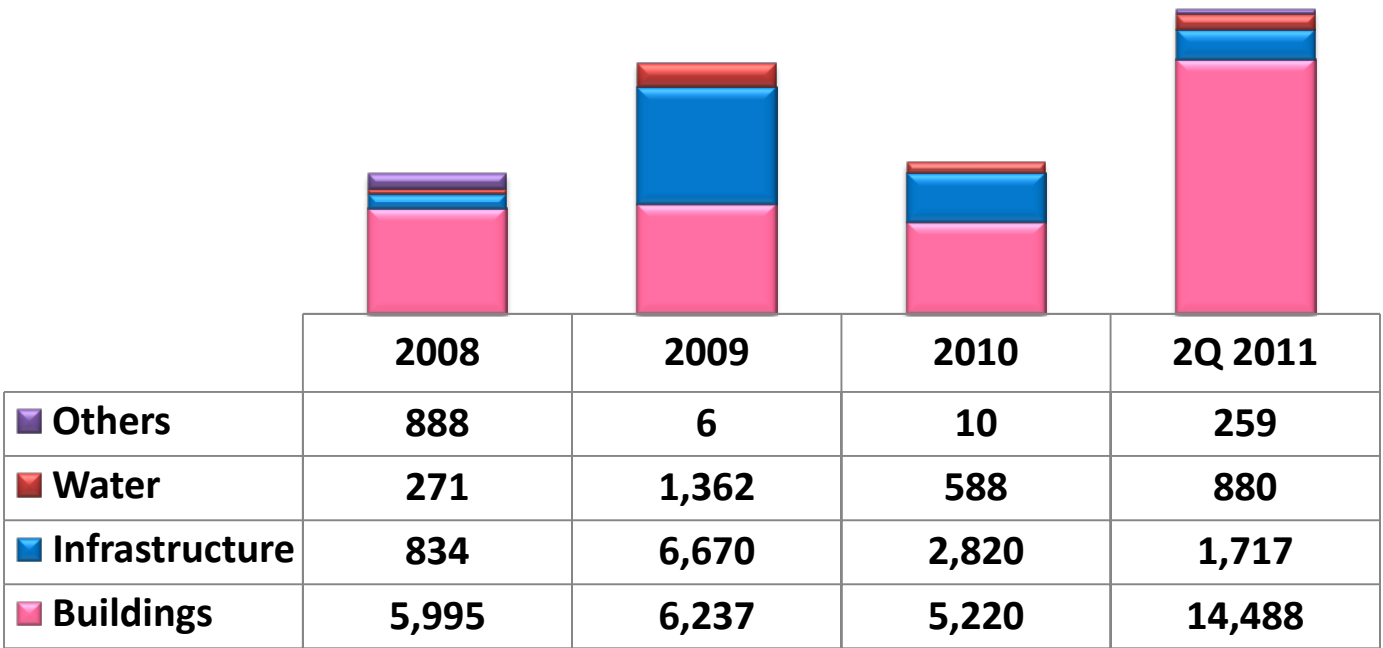
- Buildings
- Infrastructure
- Water
- Others





(Amounts in Php millions)

## Orderbook



**TOTAL 7,989 14,714 8,638 17,344**



# Real Estate



**62%** ↑

In sales and reservations

**11%** ↑

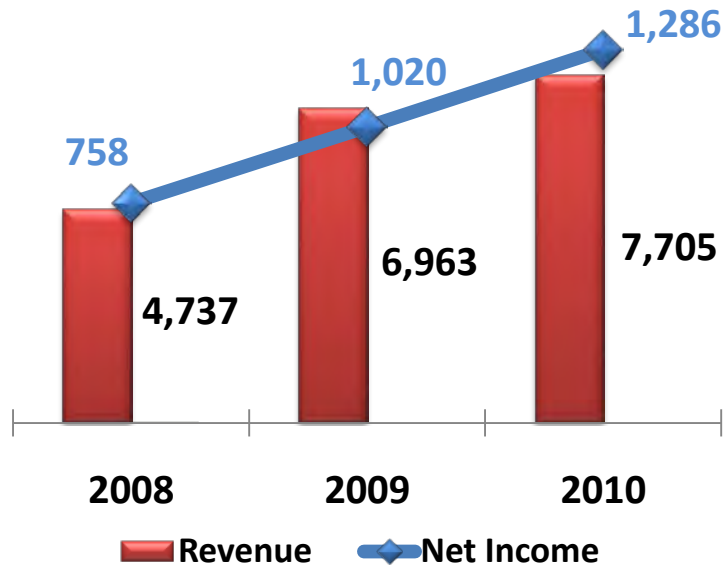
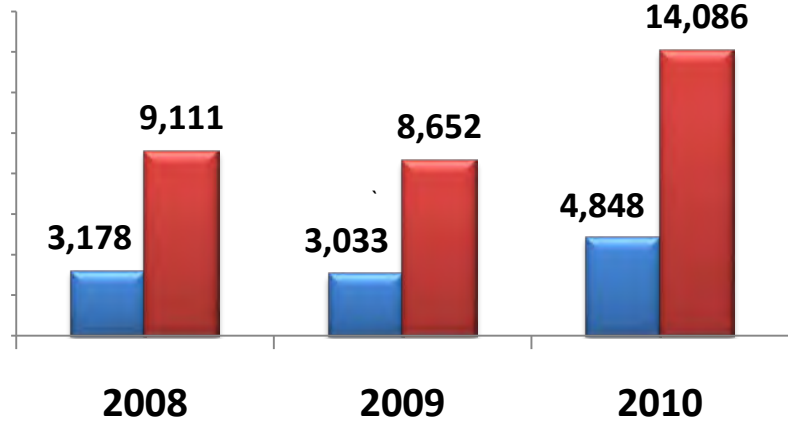
In revenue

**26%** ↑

In net income

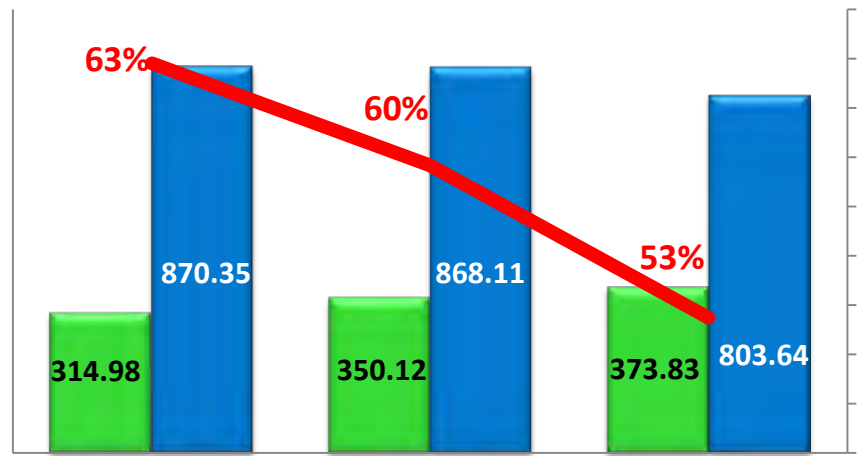


■ Units Sold ■ Amount in Php mn

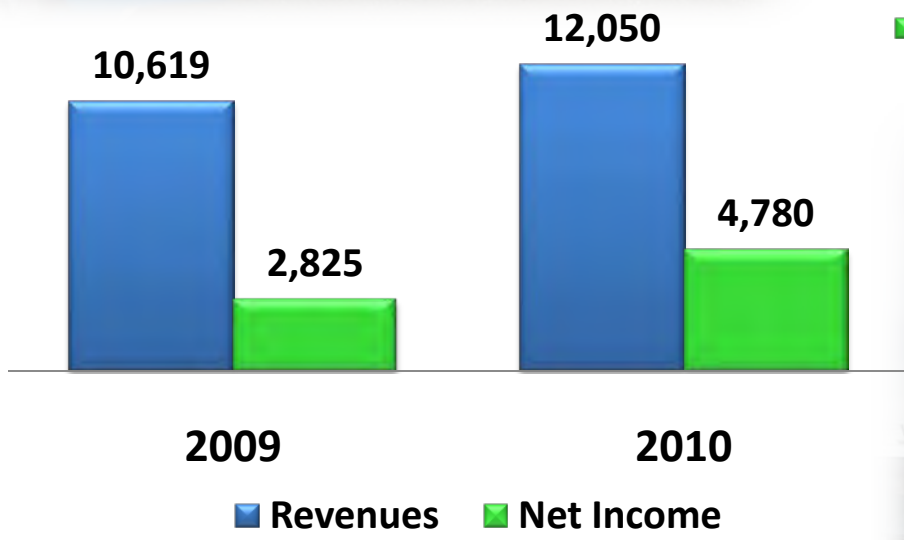


(Amounts in Php millions)

# Water



■ Billed Volume (mcm) ■ Supply (mcm) — NRW %



(Amounts in Php million)



# Coal

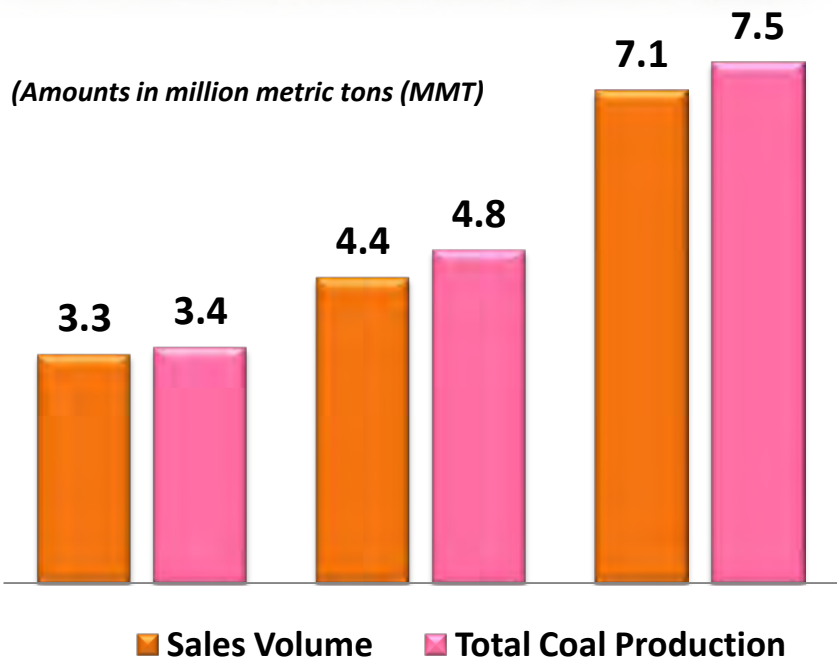
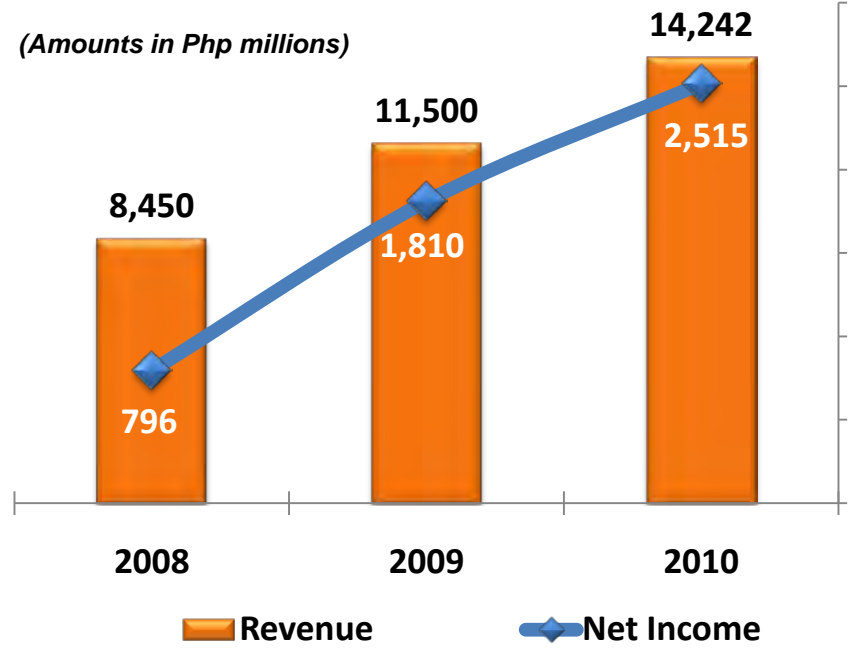


24% ↑

In revenues

39% ↑

In net income



60% ↑

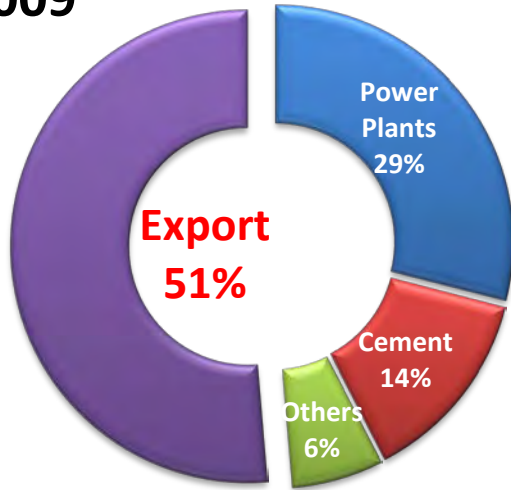
In sales volume

56% ↑

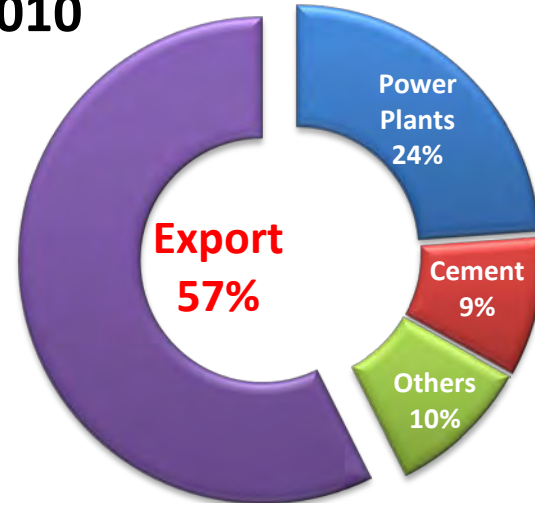
In production

## MARKET MIX

2009



2010



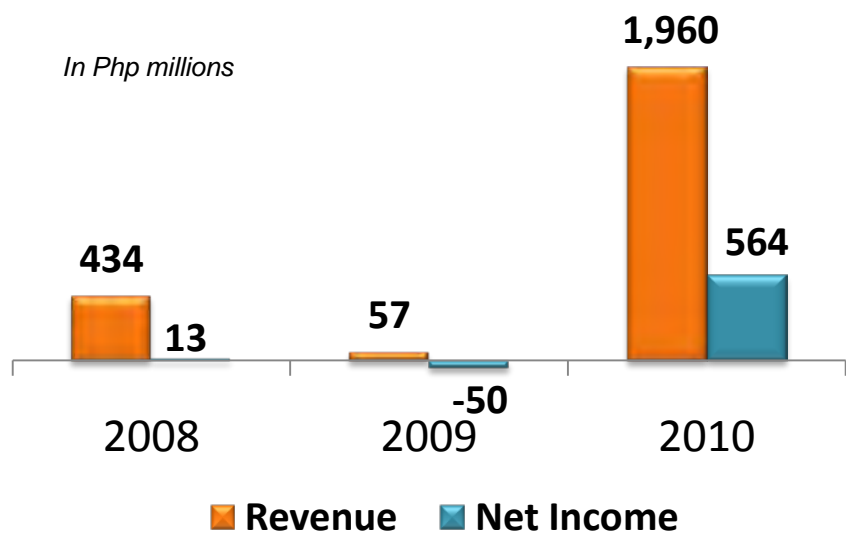
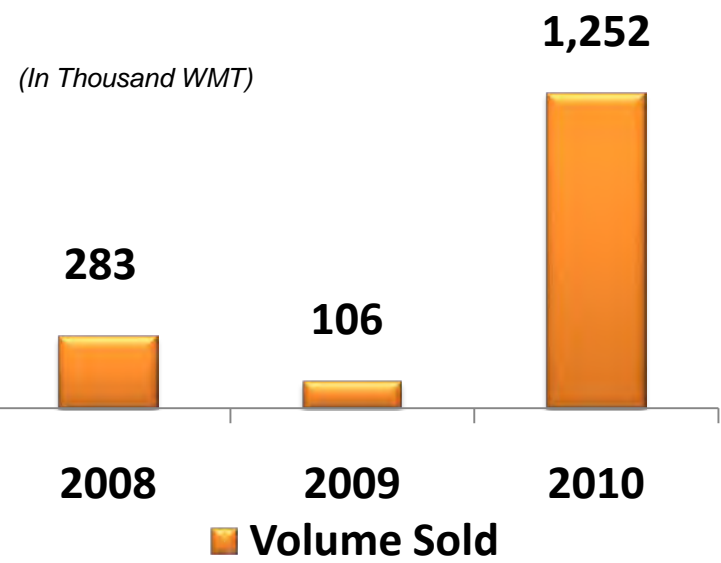


**11x**



In volume and net income

- 2009 – Suspended Zambales operations
- 2010 – Resumed mining operations





600MW Coal-Fired Power Plant  
Calaca, Batangas

<b>Capacity</b>	<b>: 2 units of 300 MW</b>
<b>Fuel</b>	<b>: Thermal Coal</b>
<b>Plant Location</b>	<b>: San Rafael, Calaca, Batangas</b>
<b>Market (Customers)</b>	<b>: TSC (Meralco, CEZA, BATELEC) WESM (Open Market)</b>
<b>Acquisition Date</b>	<b>: December 2009</b>
<b>Bid Price</b>	<b>: USD 362 million or Php 17 billion</b>
<b>Equity Structure</b>	<b>: 100% Semirara</b>

**Average cost per MW at Acquisition**

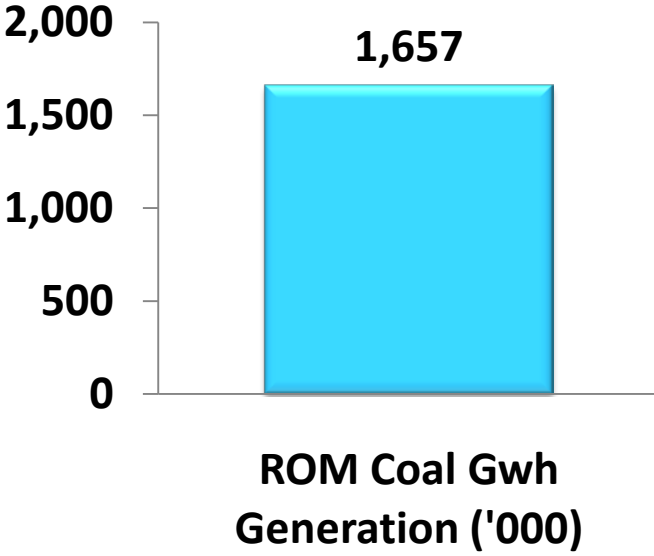
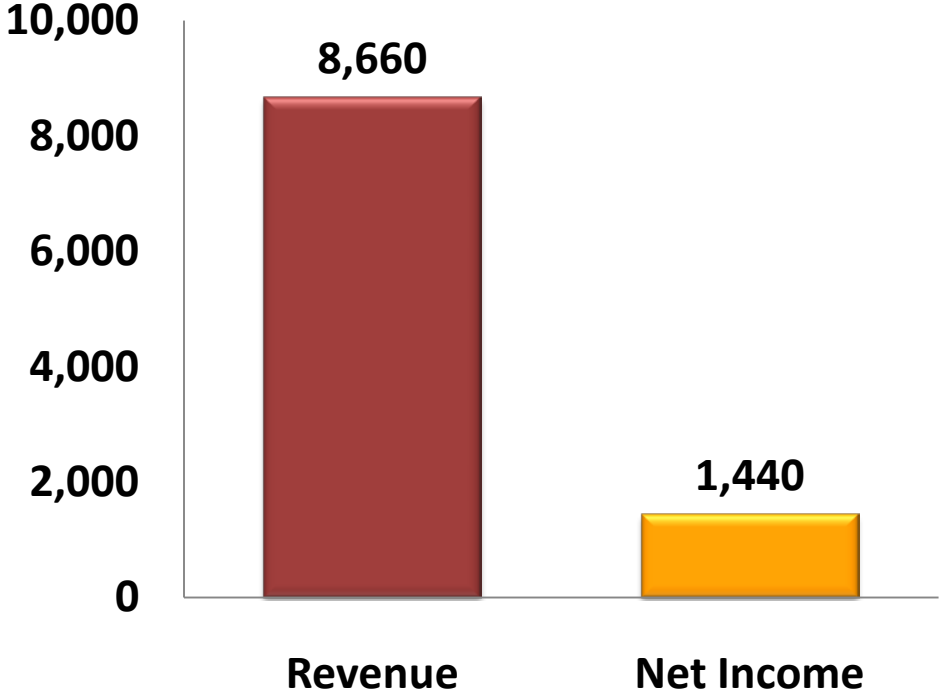
**USD 1.06 million**

**Average cost per MW after  
rehabilitation**

**USD 0.84 million**

## 2010 Highlights

*In Php million*

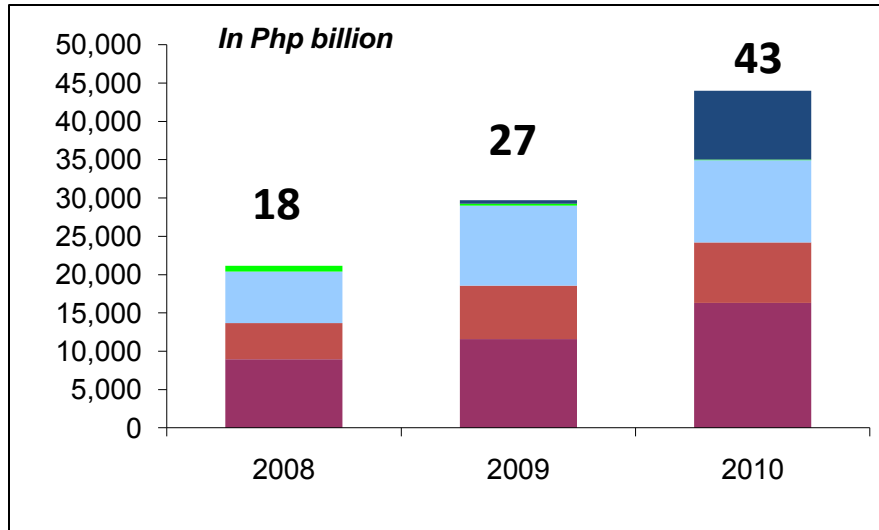


# Financial Highlights

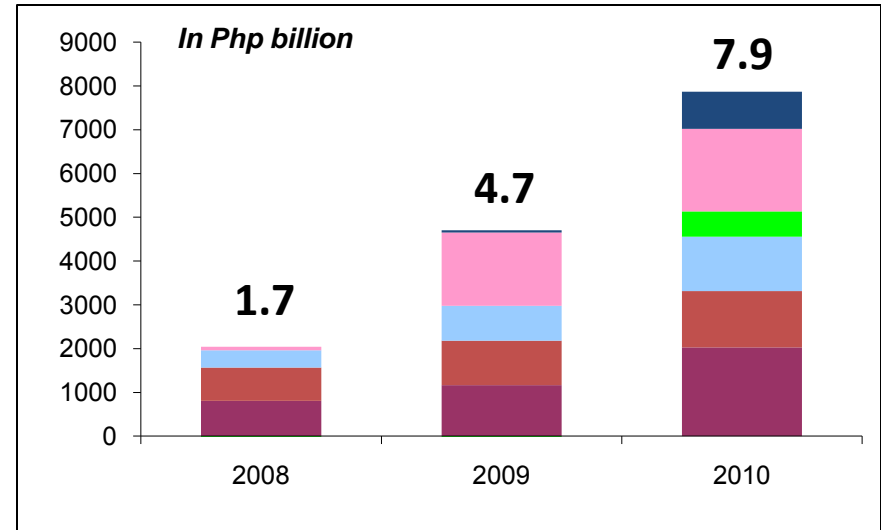
**59%**  **Revenues**

**67%**  **Net Income**

## Consolidated Revenue

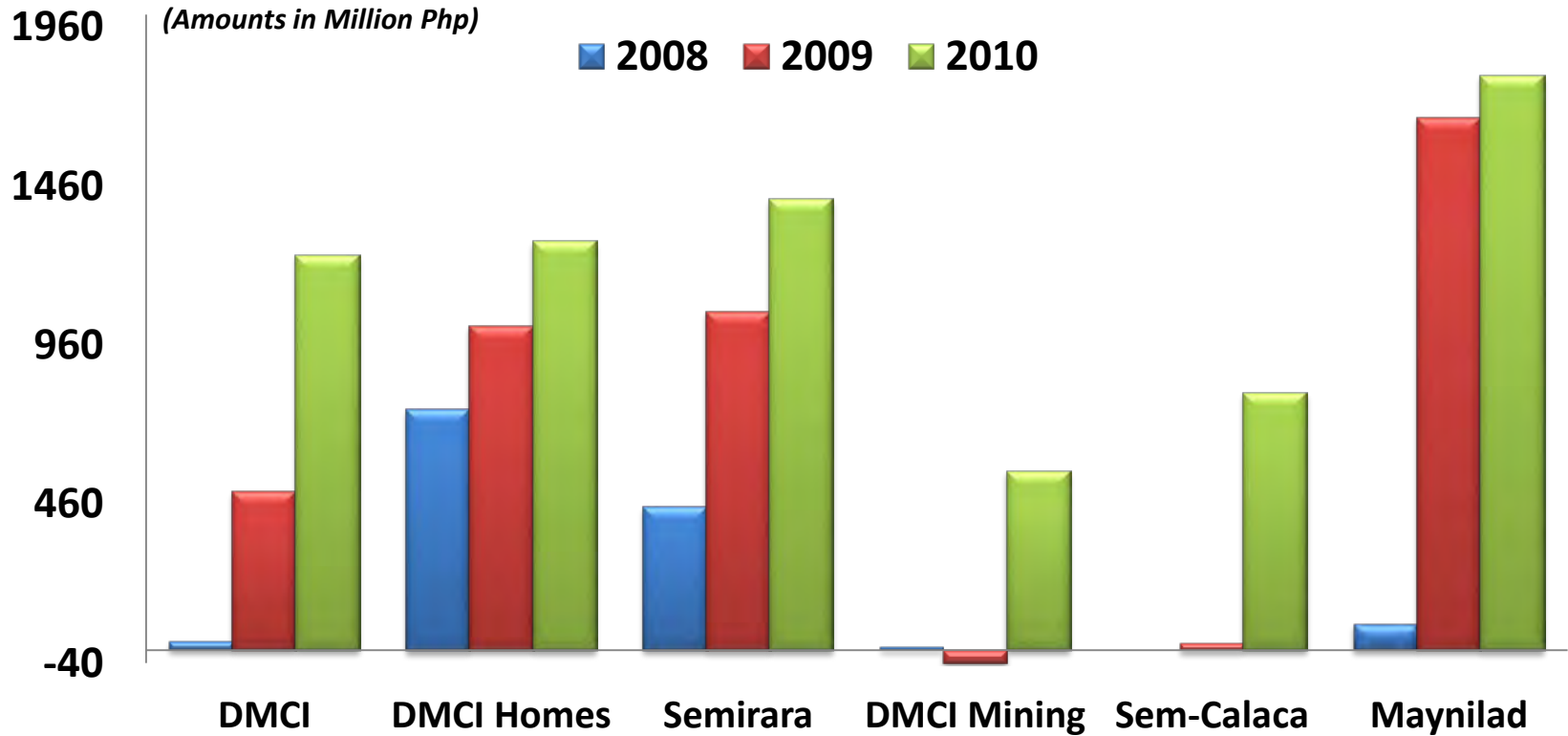


## Consolidated Net Income



# Financial Highlights

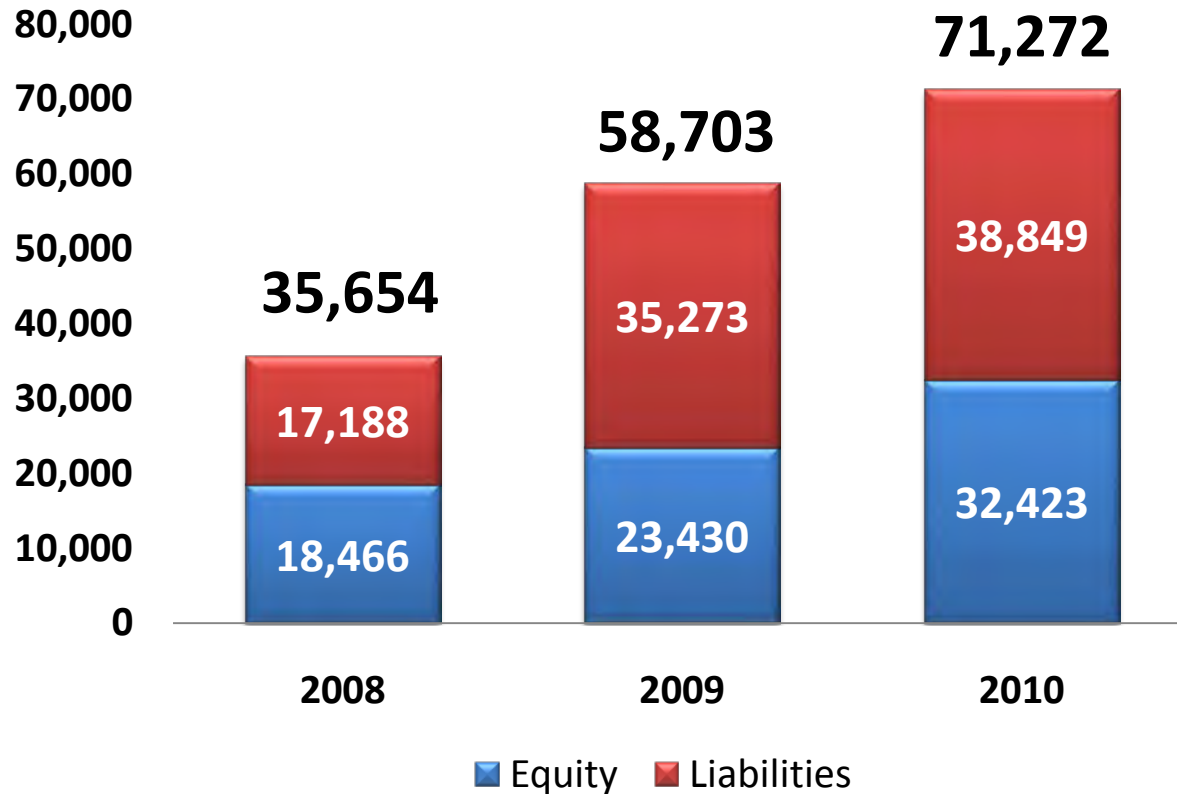
## DMCI Share in Net Income Per Segment



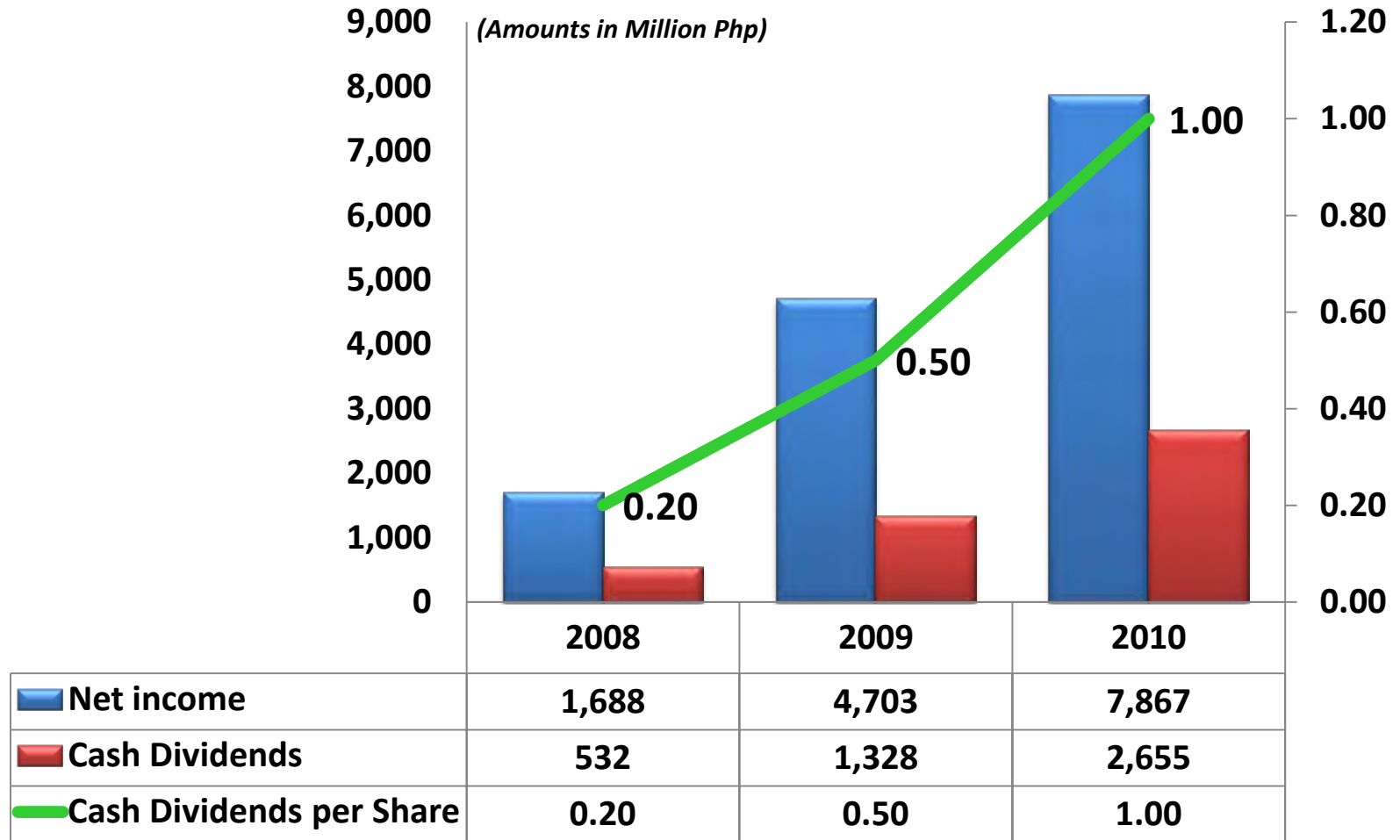
# Financial Highlights

## Consolidated Balance Sheet

(Amounts in Million Php)

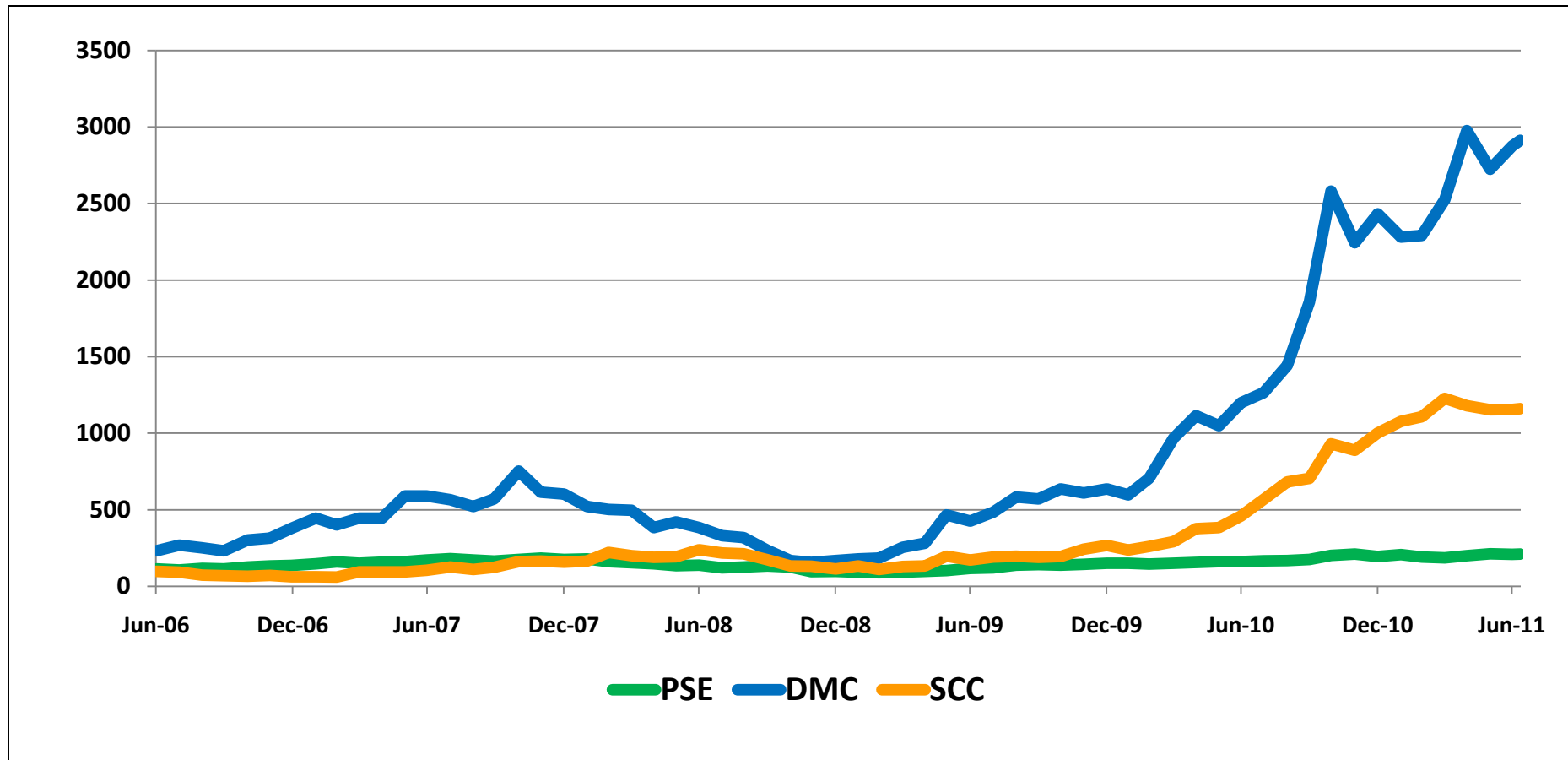


# Cash Dividends



# Stock Price

PSE Index vs DMC and SCC Price





***End of Presentation***



**DMCI HOLDINGS**  
INCORPORATED